



NZX RELEASE

23 August 2021

OCEANIA HEALTHCARE LIMITED CONSIDERS SECURED FIXED RATE BOND OFFER

Oceania Healthcare Limited (*Oceania*) (NZX: OCA) is considering an offer of seven year secured fixed rate bonds (*Bonds*) to New Zealand institutional and retail investors.

Full details of the Bond offer will be released upon the offer opening, which is expected to be in the week commencing 30 August 2021.

Oceania has appointed Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) (*Westpac*) as Arranger, and ANZ Bank New Zealand Limited, Craigs Investment Partners Limited and Jarden Securities Limited, together with Westpac, as Joint Lead Managers in relation to the offer.

Investors can register their interest in the Bond offer by contacting any of the Joint Lead Managers (details below), or their financial advice provider. Indications of interest will not constitute an obligation or commitment of any kind. No money is currently being sought and applications for the Bonds cannot currently be made.

If Oceania proceeds with the Bond offer, it will be made in accordance with the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The Bonds are expected to be quoted on the NZX Debt Market.

Arranger and Joint Lead Manager



0800 772 142

Joint Lead Managers



0800 269 476



0800 226 263



0800 005 678

ENDS

For more information please contact:

Kathryn Waugh
Chief Financial Officer
0800 333 688

OCEANIA HEALTHCARE

2 Hargreaves Street, St Mary's Bay, Auckland 1011
PO Box 9507, Newmarket, Auckland 1149, New Zealand
P +64 9 361 0350 F + 64 9 361 0351
www.oceaniahealthcare.co.nz