

Please note: all cash amounts in this form should be provided to 8 decimal places

Section 1: Issuer information				
Name of issuer	Oceania Healthcare Limited			
Financial product name/description	Ordinary Shares			
NZX ticker code	OCA			
ISIN (If unknown, check on NZX website)	NZOCAE0002S0			
Type of distribution (Please mark with an X in the relevant box/es)	Full Year	X	Quarterly	
	Half Year		Special	
	DRP applies	x		
Record date	3/08/2020			
Ex-Date (one business day before the Record Date)	31/07/2020			
Payment date (and allotment date for DRP)	17/08/2020			
Total monies associated with the distribution ¹	\$7,416,674			
Source of distribution (for example, retained earnings)	Retained Earnings			
Currency	NZD			
Section 2: Distribution amounts per financial product				
Gross distribution ²	\$0.01200000			
Gross taxable amount ³	\$0.01200000			
Total cash distribution ⁴	\$0.01200000			
Excluded amount (applicable to listed PIEs)	N/A			
Supplementary distribution amount	N/A			

¹ Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

² "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

³ "Gross taxable amount" is the gross distribution minus any excluded income.

⁴ "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

Section 3: Imputation credits and Resident Withholding Tax⁵		
Is the distribution imputed	No imputation	
If fully or partially imputed, please state imputation rate as % applied ⁶	N/A	
Imputation tax credits per financial product	N/A	
Resident Withholding Tax per financial product	0.00396000	
Section 4: Distribution re-investment plan (if applicable)		
DRP % discount (if any)	2.5%	
Start date and end date for determining market price for DRP	31/07/2020	06/08/2020
Date strike price to be announced (if not available at this time)	07/08/2020	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)	New issue	
DRP strike price per financial product	\$0.99100000	
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	04/08/2020	
Section 5: Authority for this announcement		
Name of person authorised to make this announcement	Anna Thorburn	
Contact person for this announcement	Anna Thorburn	
Contact phone number	+ 64 9 213 1022	
Contact email address	Anna.Thorburn@oceaniahealthcare.co.nz	
Date of release through MAP	07/08/2020	

⁵ The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

⁶ Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.